

**SCHEDULE 1**  
**FORMS FOR NOTICE UNDER REGULATIONS 12, 33 AND 57**  
**PART 1**  
**CROSS-BORDER CONVERSION**

**CBC1 Notice of Proposed Cross Border Conversion**

***Regulation 12 of the European Union (Cross-Border Conversions, Mergers and Divisions) Regulations 2023***

<b>Company Details</b>	
Company number:	
Company name:	
<b>1. Draft Terms and Notice</b>	
Please attach a copy of the Draft Terms and Notice to creditors, members and employees:	
OR	
If publishing Draft Terms and Notice to company website, please provide details of the website	
Please provide an indication of the arrangements made for exercise of the rights of employees, creditors and members:	
<b>2. Add Proposed Converted Company Details</b>	
Proposed name:	
Proposed legal form:	
Proposed location of the registered office:	
Please upload details indicating the arrangements made for the exercise of the rights of employees, creditors, and members:	
<b>Submission Attachments</b>	
Type	Description
<b>Verification Details</b>	
Signature method:	
Signature type:	
Person name:	
<b>Presenter Details</b>	
Presenter name:	
Presenter address:	
Presenter Email:	
Presenter telephone number:	

<b>DX number:</b>	
<b>DX exchange:</b>	
<b>An Irish company regulated by the Central Bank of Ireland (the Bank) must notify the Bank of a proposed cross-border conversion 90 days before the date set for the general meeting.</b>	

PART 2  
CROSS-BORDER MERGER

**CBM1 Notice of Proposed Cross Border Merger**

*Regulation 33 of the European Union (Cross-Border Conversions, Mergers and Divisions) Regulations 2023*

<b>Company Details</b>	
Company number:	
Company name:	
<b>Type of Merger</b>	
By acquisition:	
By absorption:	
By formation of a new company:	
<b>1. Common Draft Terms and Notice</b>	
Please attach a copy of the Draft Terms and Notice to creditors, members and employees:	
Or	
If publishing Draft Terms and Notice to company website, please provide details of the website address:	
Please provide an indication of the arrangements made for exercise of the rights of employees, creditors and members:	
<b>2. Details of each Merging Company</b>	
Name:	
Legal form:	
Location of the registered office:	
Register in which documents are filed:	
Registration number:	
Please upload details indicating the arrangements for the exercise of the rights of employees, creditors, and members:	
<b>3.1 Merger by Acquisition</b>	
Name:	
Legal form:	

Location of the registered office:	
Register in which documents are filed:	
Registration number (if Irish company):	
<b>3.2 Merger by Absorption</b>	
Name:	
Legal form:	
Location of the registered office:	
Register in which documents are filed:	
Registration number:	
<b>3.3 Merger by Formation of a New Company</b>	
Proposed name:	
Proposed legal form:	
Proposed location of the registered office:	
Proposed register in which documents are filed:	
<b>Submission Attachments</b>	
Type	Description
<b>Verification Details</b>	
Signature method:	
Signature type:	
Person name:	
<b>Presenter Details</b>	
Presenter name:	
Presenter address:	
Presenter Email:	
Presenter telephone number:	
DX number:	
DX exchange:	
<p><b>An Irish company regulated by the Central Bank of Ireland (the Bank) must notify the Bank of a proposed cross-border merger 90 days before the date set for the general meeting.</b></p>	

PART 3  
CROSS-BORDER DIVISION

**CBD1 Notice of Proposed Cross Border Division**

*Regulation 57 of the European Union (Cross-Border Conversions, Mergers and Divisions) Regulations 2023*

<b>Company Details</b>	
Company number:	
Company name:	
<b>Type of Division</b>	
Full division:	
Partial division:	
Division by separation:	
<b>1. Draft Terms and Notice</b>	
Please attach a copy of the Draft Terms and Notice to creditors, members and	
Or	
If publishing Draft Terms and Notice to company website, please provide details	
Please provide an indication of the arrangements made for exercise of the rights of employees, creditors and	
<b>2. Add Proposed Newly Formed Company Details</b>	
Proposed name:	
Proposed legal form:	
Proposed location of the registered office:	
Please upload details indicating the arrangements made for the exercise of the rights of employees, creditors, and members:	
<b>Submission Attachments</b>	
Type	Description
<b>Verification Details</b>	
Signature method:	
Signature type:	
Person name:	
<b>Presenter Details</b>	
Presenter name:	

<b>Presenter address:</b>	
<b>Presenter Email:</b>	
<b>Presenter telephone number:</b>	
<b>DX number:</b>	
<b>DX exchange:</b>	
<b>An Irish company regulated by the Central Bank of Ireland (the Bank) must notify the Bank of a proposed cross-border division 90 days before the date set for the general meeting.</b>	